U.S. BANKRUPTCY COURT
SOUTHERN DISTRICT OF MISSISSIPPI
THE FILED

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF MISSISSIPPI

APR - 5 2006

IN RE: MEDFORCE MANAGEMENT LLC.
Case No. 05-00150

CHARLENE J. KENNEDY, CLERK
DEPUTY

ORDER FIXING TIME FOR HEARING ON THE FIRST AMENDED DISCLOSURE STATEMENT COMBINED WITH NOTICE THEREOF

The Court, having considered the proposed First Amended Disclosure Statement filed by the Debtor-in-Possession on March 28, 2006 pursuant to §1125(b), it is

ORDERED that a copy of the proposed First Amended Disclosure Statement and First Amended Plan of Reorganization shall be transmitted to all creditors, shareholders and parties in interest; and it is further

ORDERED AND NOTICE IS HEREBY GIVEN THAT a hearing shall be held on <u>Tuesday</u> the 16th day of <u>May, 2006 at 1:30 p.m.</u> at the <u>Bankruptcy Courtroom, 100</u> East Capitol Street, Room 106, Jackson, Mississippi, to consider and to rule on the adequacy of the information contained in the proposed First Amended Disclosure Statement and to hear any other matters properly before the Court; and it is further

ORDERED AND NOTICE IS HEREBY GIVEN THAT any person objecting to the adequacy of the information contained in said First Amended Disclosure Statement or desiring to propose modifications thereto shall submit such objections or proposed modifications to the Court, in writing, on or before the 11th day of May, 2006, and shall serve a copy thereof upon the debtor's attorney, Derek A Henderson, 111 E Capitol St., Suite 455, Jackson Ms 39215-1177.

ORDERED that the attorney for the Debtor-in-Possession shall cause to be mailed a copy of this Order to each creditor, shareholder and party in interest along with a copy of the proposed First Amended Disclosure Statement and proposed First Amended Plan of Reorganization.

ORDERED that this mailing be completed within <u>five</u> days from the date of the entry of this Order and the attorney for the debtor shall file a Certificate of Service with the Court.

ORDERED this the _____ day of April, 2006.

JNITED STATES BANKRUPTCY JUDGE